Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp:
SEGRETARY OF THE SENATE
PUBLIC RECORDS

Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

17 NOV 15 PM 1:56

In compliance with Find the reimbursed/paid for	Rule 35.2(a) and (c), I also certify the	make the following disclat I have attached:	osures with respect to	o travel expenses that have been or will
The <u>original</u> Emp	loyee Pre-Travel Auth	orization (Form RE-1), ertification Form with al	AND l attachments (itinera	ry, invitee list, etc.)
		rion Technology		•
	October 18-	• ,		
Name of accompanying Relationship to Trave	ng family member (if a ler:	ny): Child		<u> </u>
IF THE COST OF LOD INCLUDE LODGING Expenses for Employ	COSTS IN EMPLOYEE	EASE DUE TO THE ACC EXPENSES. (Attach addi	COMPANYING SPOU tional pages if necessar	ISE OR DEPENDENT CHILD, ONLY ry.)
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☐ Actual Amount	713.47	410.00	115.95	
Expenses for Accomp		pendent Child (if applic	able):	<u> </u>
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate				
☐ Actual Amount				
Provide a description	of all meetings and ev	ents attended. See Senat	e Rule 35.2(c)(6). (A	ttach additional pages if
necessary.):	meeting fowsed	on technology, in	novation and bio	oscience. Meetings conducted inc
Celgene, Faceba	K, Blue Origin, A	mazon, Expedia	Microsoft, and	Ho University of Westington
11/15/17	Λ ,	ichnan		
(Date)		ame of traveler)		(Signature of traveler)
,		MEMBER/OFFICER:		
have made a determing the second second the	nation that the expense necessary transportat	s set out above in connection, lodging, and related	ctions with travel dese	cribed in the <i>Employee Pre-Travel</i> in Rule 35.

(Revised 1/3/11)

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EMPLOYEE PRE-TRAVEL AUTHORIZATION

<u>Pre-Travel Filing Instructions</u>: Complete and submit this form at least 30 days prior to the travel departure date to the <u>Select Committee on Ethics</u> in <u>SH-220</u>. Incomplete and late travel submissions will <u>not</u> be considered or approved. This form <u>must</u> be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler:	Adam D. Lachman
Employing Office/Committee:	Senator Angus S. King, Jr.
· · · · · · · · · · · · · · · · · · ·	ation Technology and Innovation Fellowship (ITIF)
Travel date(s):	2017
Note: If you plan to extend to extend to Destination(s):	he trip for any reason you <u>must</u> notify the Committee.
Explain how this trip is specifically of	connected to the traveler's official or representational duties:
companies and organization:	discuss technology and telecommunications policy with tech s in the Seattle area, which falls under my portfolio responsibility as or of innovation and economic development.
Name of accompanying family memiorship to Employee: Spous	
I certify that the information contains	ed in this form is true, complete and correct to the best of my knowledge:
09-18-17	
(Date)	(Signature of Employee)
TO BE COMPLETED BY SUPERVISING Secretary for the Majority, Secretary for	NG SENATOR/OFFICER (President of the Senate. Secretary of the Senate, Sergeant at Arms the Minority, and Chaplain):
1. ANGUS KING	hereby authorize ADAM LACHMAN (Print Traveler's Name)
(Print Senator's/Officer's Na	me) (Print Traveler's Name)
related expenses for travel to the ever	sion, to accept payment or reimbursement for necessary transportation, lodging, and it described above. I have determined that this travel is in connection with his or her iccholder, and will not create the appearance that he or she is using public office for
I have also determined that the attend of the Senate. (signify "yes" by checking	
9/18/17 (Date)	(Signature of Supervising Sensor/Officer)

INFORMATION TECHNOLOGY & INNOVATION FOUNDATION

August 15, 2017

Adam Lachman
Director of Innovation and Economic Development
Senator Angus King
Washington, DC

Dear Adam:

I would like to invite you to participate in the next ITIF Education Series Staff Trip — periodic bicameral, bipartisan trips with House, Senate and Administration staffers to high-tech hubs around the country — and travel with us to Seattle, Washington Wednesday, October 18 through Friday, October 20, 2017.

Over the past decade, ITIF has hosted Hill staff and administration officials on these educational tours to visit innovative companies — large and small — in a variety of sectors, from IT and telecom and media, to biotechnology and clean energy. We visit cutting-edge organizations and actually see how technology is being developed by talking with the engineers, scientists and entrepreneurs doing the work.

In the past, we have toured highly secure facilities to see where the Internet actually comes together. We have visited laboratories and heard from experts working on biotechnology cures for chronic human diseases, seen facilities dedicated to developing desk-top machines that will sequence a human genome for under \$1,000, and had discussions with leaders dedicated to developing the most advanced artificial intelligence software in the world. We have walked incredible factory floors and seen advanced thin film solar arrays being manufactured, glimpsed room-size digital offset printers, walked in the giant hangers where composite jet airplanes are made, and seen how the most advanced digitally animated movies are made.

We have talked with world-leading technology executives and futurists to hear how innovations like advanced wireless and quantum computing may change our world over the next decade. And we have had fascinating dinner conversations with leading venture capitalists, university presidents and others on the key issues affecting the U.S. innovation and entrepreneurial economy.

We expect this trip to be no different — especially since we expect to have about 15 staffers like you joining us. We anticipate a packed schedule, likely to include stops at Celgene, Facebook, Expedia, Microsoft, Amazon, Zillow, Boeing and others, along with lively policy discussions over dinner each night.

We would love for you to participate in what we know will be another great trip and take advantage of the opportunity to see innovation in action. This is a great opportunity to engage in rich discussions and dialogues with leading innovation companies and thinkers.

I have taken the liberty of including a tentative schedule below:

Wednesday, October 18:

Morning flight from Washington, DC (DCA) to Seattle (SEA) followed by site visits in the afternoon and a dinner discussion in the evening.

Thursday, October 19: Company site visits beginning first thing in the morning followed by a

roundtable dinner discussion.

Friday, October 20: Final company site visits in Seattle before an afternoon flight home to

DCA.

All travel expenses and meals are paid for by ITIF and the trip complies with House, Senate and administration rules governing privately sponsored travel. As you know, the House and Senate Ethics Committees require trip attendees to complete an often-lengthy process prior to travel. To ensure timely submission of ethics materials to the appropriate committees, please let us know if you plan to participate in the trip by replying to Kaya Singleton at ksingleton@itif.org by Friday, August 18, 2017.

ITIF is a non-profit, non-partisan public policy think tank committed to articulating and advancing a pro-productivity, pro-innovation and pro-technology agenda internationally, in Washington and in the states. ITIF focuses exclusively on innovation, productivity, and digital economy issues all in the context of expanded global integration. ITIF is a 501(c)(3) organization governed by a board of distinguished IT and innovation policy leaders and experts. For more information, visit www.ITIF.org.

Please feel free to contact me at ratkinson@itif.org with any questions. Again, to RSVP, please contact ITIF's Congressional Outreach Manager, Kaya Singleton, at ksingleton@itif.org by Friday, August 18, 2017.

We look forward to hearing from you.

Robert Atkinson

Sincerely,

Robert D. Atkinson, Ph.D. Founder & President, ITIF

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM – SENATE ATTACHMENTS (UPDATED 10/5/2017)

TTIF Staff Education Series Trip to Seattle, Washington - October 18-20, 2017

ATTACHMENT 1 – Question 5:

Austin	Agrella	Rep. Will Hurd
Tiffany	Angulo	Rep. Jim Jordan
Danielle	Aviles	Office of the Minority Whip, Steny Hoyer Leadership Office
Brendan	Belair	Rep. Doug Collins
Nick	Bush	Rep. Steve Stivers
Dustin	Carmack	Rep. Ron DeSantis
Brandon	Casey	House Committee on Ways and Means
Kevin	Casey	Rep. Joe Crowley
Steve	Chartan	Senator Ted Cruz
Drew	Colliatie	House Science Space and Technology Committee
Katelyn	Conner	Senator Mitch McConnell
Chris	Cooper	Rep. Dave Joyce
Ryan	Dattilo	House Judiciary Committee
Matt	Dickerson	House Republican Study Committee
Brendan	Dorgan	Senator Heidi Heitkamp
Stephen	Dwyer	Office of the Minority Whip, Steny Hoyer Leadership Office
Kevin	Eichinger	House Oversight and Government Reform Committee
Richard	England	Rep. Pete Olson
Peter	Feldman	Senate Commerce, Science and Transportation Committee
Mike	Flynn	House Oversight and Government Reform Committee
Andrew	Ginsburg	Rep. Eric Swalwell
Rebecca	Glover	Senator Richard Burr
Tyler	Grimm	Rep. Darrell Issa
Graham	Haile	Rep. Mark Meadows
Megan	Harrington	Senator Rob Portman
Brighton	Haslett	House Energy and Commerce Committee
Jennifer	Humphrey	Senator John Boozman
Matt	Jensen	Senator Orrin Hatch
Narda	Jones	Senator Maria Cantwell
Aruna	Kalyanam	House Ways and Means Committee, Tax Policy Subcomm
Michael	Kirlin	Rep. Patrick Meehan

<u></u>		<u> </u>
Grace	Koh	The White House
Adam	Lachman	Senator Angus King
Jennifer	Lackey	House Financial Services Committee
Brian	Looser	Rep. John Shimkus
Sam	Love	Senator Cory Gardner
Rafi .	Martina	Senator Mark Warner
Andrew	Mooney	Rep. Randy Hultgren
Phil	Murphy	Rep. Mike Doyle
Jessi	Nalepa	FEMA
Douglas	Petersen	Senate Finance Committee
Ashok	Pinto	Senate Commerce, Science and Transportation Committee
John	Porter	Rep. Kevin Brady
Flynn	Rico-Johnson	Senator Amy Klobuchar
Joe	Russo	House Judiciary Committee
Chris	Schloesser .	Rep. Ro Khanna
David	Smentek	House Republican Conference
Jon	Stahler	Senator Chris Coons
John	Tanner	Senator Orrin Hatch
Kara	Van Stralen	Senator Maggie Hassan
Austin	Walton	Rep. Rob Wittman
Aaron	Wasserman	Rep. Derek Kilmer
Greg	Watson	Office of the Majority Whip, Rep. Steve Scalise
Brian	Winseck	. Senator Chris Coons
Landon	Zinda	Rep. Tom Emmer

ATTACHMENT 2 – Question 13:

ITIF is a non-partisan think tank whose mission is to formulate and promote public policies to advance technological innovation and productivity. Recognizing the vital role of technology in ensuring American prosperity, ITIF focuses on innovation, productivity and digital economy issues.

Our interest in the trip is to help staff better understand how new technologies and technology applications are developing and what the trends are likely to be in the future, so that they can better understand and respond to the technological challenges facing our nation. ITIF is a 501(c)(3) nonprofit organization founded in 2006; the organization is co-chaired by former members of Congress Vic Fazio and Phil English, and governed by a board of distinguished IT and innovation policy leaders and experts. Senators Chris Coons and Orrin Hatch are the Foundation's Honorary Senate Co-Chairs, and Congresswoman Anna Eshoo and Congressman Darrell Issa are the Foundation's Honorary House Co-Chairs.

This trip is part of the "ITIF Education Series" – a set of regular trips with Members of Congress and/or senior House and Senate staff to high-tech and innovation hubs around the country to hear from company leaders about new developments and issues, and to participate in educational forums on IT and innovation policy issues.

ATTACHMENT 3 – Question 14:

We have traveled to Palo Alto, California each year since 2010 with at least 20 staffers on each trip. Over the years, we have also organized trips to Portland, OR, Seattle, WA, Los Angeles and San Diego, CA, Philadelphia, PA and Boston, MA, and we host an annual policy retreat in Miami, FL featuring Members of Congress and senior staff.

ATTACHMENT 4 – Question 15:

ITIF is committed to articulating and advancing a pro-productivity, pro-innovation and protechnology public policy agenda internationally, in Washington, and in the states because we understand the vital role of technology in ensuring American prosperity. We are the leading resource for elected officials, their staff and the media who rely on our ongoing policy reports, forums and policy debates to ensure that new and creative policy proposals are helping advance innovation, analyzing and making recommendations to update existing policy issues through the lens of innovation and productivity, and opposing policies that hinder innovation.

ATTACHMENT 5 - Question 18:

ITIF has selected Seattle, Washington for this trip because the city plays a very important role in innovation and technology in the United States. This trip will give staff the opportunity to see actual technology demonstrations and presentations by top technology leaders.

ATTACHMENT 6 – Question 21:

ITIF has secured a group rate at the Thompson Seattle hotel for \$205 per night, which is higher than the GSA per diem as updated on October 1 of this year. In order to negotiate the best rate and to accommodate House and Senate ethics deadlines, we secured this rate several months ago, when the advertised GSA per diem was exactly \$205. We did not anticipate the per diem would go up so much when it was updated on October 1, and now that we are so close to the trip date, we have not been successful in our efforts to find another hotel that can accommodate our block at a lower rate. The Thompson offered us the most affordable rate of all of the hotels we considered when we contracted for the block of rooms back in July.

The costs we have negotiated for group meals are less than the government per diem rates for breakfast, lunch and dinner. We anticipate spending less than the average \$65 per day on group meals.

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

.1	Sponsor(s) of the trip (please list all sponsors):
	Information Technology and Innovation Foundation (ITIF)
2.	Description of the trip:
	Education Series Staff Trip to Seattle, Washington
3.	Dates of travel: October 18-20, 2017
4.	Place of travel: Seattle, Washington
5.	Name and title of Senate invitees: See Attachment 1.
6.	I certify that the trip fits one of the following categories:
	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. -OR-
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
7.	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
	– AND –
	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
3.	I certify that:
	The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement. - AND -
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

9 .	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:
	 (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee on any segment of the trip. OR –
	 (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). − OR −
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
10.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
	N/A
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:
	ITIF is the sole sponsor, and is organizing and executing all aspects of this trip.
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: See Attachment 2.
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips: See Attachment 3.

See Attachment 4.				
		<u> </u>		
				<u>-</u> .
Total Expenses for E	ach Participant:		····	· • • • • • • • • • • • • • • • • • • •
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expense
	\$788	\$410	\$205	
Good Faith estimate				
☐ Actual Amounts				
	rip involves an event that e trip involves an event the pation:	-	-	_
participation or b) the congressional participation. The events planned	e trip involves an event the pation: during the trip are all arrai	tat is arranged or org	ganized specifically и	vith regard to
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participation or b) the congressional participation of the events planned congressional partici	e trip involves an event the pation: during the trip are all arrain pation.	nged and organized	ganized specifically и	vith regard to
participation or b) the congressional participation. The events planned congressional participation. Reason for selecting. See Attachment 5.	e trip involves an event the pation: during the trip are all arrain pation. the location of the event of	nged and organized	ganized specifically и	vith regard to
participation or b) the congressional participation. The events planned congressional participation. Reason for selecting. See Attachment 5.	e trip involves an event the pation: during the trip are all arrain pation. the location of the event of th	nged and organized or trip cility:	ganized specifically и	vith regard to
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	compares to the maximum per diem rates for official Federal Government travel:
	See Attachment 6.
	Describe the type and class of transportation being provided. Indicate whether coach, business-class or fir class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:
	Coach class travel on a commercial airline will be provided.
•	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).
	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event: N/A
	hereby certify that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):
	Signature of Travel Sponsor: Juliu Wy Gmay Name and Title: Jackie Whisman, Director of Development and Outreach
ľ	Name and Title: Jackie Whisman, Director of Development and Outreach
Ì	Name of Organization: Information Technology and Innovation Foundation
	Address: 1101 K Street, NW, Suite 610, Washington DC 20005
	202-626-5748
	Telephone Number: 202-020-3740
Ι	Telephone Number:



EDUCATION SERIES STAFF TRIP TO SEATTLE, WA

Wednesday, October 18 - Friday, October 20, 2017

Wednesday, October 18

8:00 AM EDT Alaska Airlines Flight #1 Departs Washington, DC (DCA)

11:05 AM PDT Alaska Flight #1 Arrives Seattle, WA (SEA)

11:30 AM Bus Departs SEA (Boxed Lunch Paid for by ITIF)

12:00 – 1:30 PM Visit Blue Origin, Kent, WA

Staffers will tour manufacturing floor of the "New Shepherd" sub-orbital launch vehicle and BE4 Engine, followed by a discussion of current regulatory and policy

challenges facing the company and industry as a whole.

2:00 – 3:30 PM Facebook, 1101 Dexter Avenue N, Seattle

Staffers will participate in a tour of Facebook's Seattle engineering office, and they will participate in a discussion with Facebook employees about the company's work in network infrastructure, design, and machine learning.

4:00 – 5:00 PM Amazon, 2120 6th Avenue, Seattle

Staffers will take a brief tour of Amazon's Seattle headquarters, followed by a panel discussion focused on Amazon's work on consumer electronics and cloud services. Amazon will outline their four customer sets and policy issues related to

each.

5:00 – 6:30 PM Dinner Discussion, 2031 7th Avenue, Seattle

Dinner discussion will include a fireside chat between ITIF President Rob Atkinson

and Peter Faircy, Vice President for Amazon Marketplace.

(Dinner Paid for by ITIF)

RON Thompson Hotel, 110 Stewart Street, Seattle

Thursday, October 19

7:00 – 8:30 AM Breakfast Available at Thompson Hotel Restaurant, "Scout"

(Breakfast Voucher Paid for by ITIF)

8:30 AM Bus Departs Thompson Hotel, 110 Stewart Street, Seattle

9:00 – 10:30 AM Celgene, 1616 Eastlake Avenue E, Seattle

Staff will visit Celgene's Immuno-Oncology Thematic Center of Excellence. This facility in Seattle is on the leading edge of translational scientific research in immuno-oncology, including cutting edge CAR-T research programs. There are laboratories for cellular immunology, molecular biology, protein chemistry, flow cytometry and other areas that will deal with pre-clinical work with human primary cells and tissues. The staff will take a brief tour of the research lab followed by a presentation by senior researchers on the scientific promise and challenges of immuno-oncology, with a specific focus on CAR-T therapies.

11:00 AM - 12:30 PM Expedia, 333 108th Avenue NE, Bellevue

Staffers will tour the user lab and hear from Expedia's technologists on how they are using virtual reality to enhance the user experience, followed by a discussion with Expedia executives on the Seattle innovation ecosystem.

(Boxed Lunch Paid for by ITIF)

1:00 – 2:30 PM Nintendo, 4600 150th Avenue NE, Redmond

Staffers will tour the Nintendo museum, review circumvention devices and the policy implications, and demonstrate the Nintendo switch technology.

poncy implications, and demonstrate the miterial switch technology

3:00 – 4:30 PM Microsoft, One Microsoft Way, Redmond

Staffers will participate in an interactive demonstration of Microsoft's Hololens technology, followed by a discussion of Microsoft's initiatives to expand rural

broadband access.

5:00 – 6:30 PM Dinner Discussion, Building 92, One Microsoft Way, Redmond

Roundtable discussion of cross border data flows and lawful access/digital privacy issues featuring Microsoft and other Seattle-based company executives.

(Dinner Paid for by ITIF)

RON Thompson Hotel, 110 Stewart Street, Seattle

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Friday, October 20

*8:00 – 9:00 AM Breakfast Available at Thompson Hotel Restaurant, "Scout"

(Breakfast Voucher Paid for by ITIF)

9:00 AM Buses Depart Thompson Hotel, 110 Stewart Street, Seattle

9:30 – 11:00 AM University of Washington, Seattle

University of Washington staff will lead a discussion about UW's tech transfer unit and incubator, called CoMotion, and the services they offer for university entrepreneurs (at both UW and Washington State University) from the idea stage through company stage. They will also offer a tour of their maker space and provide an update on the policy challenges they encounter as a result of

these initiatives.

(Boxed Lunch Paid for by ITIF)

12:00 PM Airport Check In

1:35 PM Alaska Airlines Flight #2 Departs SEA

9:41 PM EDT Alaska Flight #2 Arrives DCA